

Now Hiring

Financial Advisor Associate

ATB Financial Rocky Mountain House

ATB Investor Services is looking for a proactive associate to provide administrative support to the senior financial advisor, connect with clients and help deliver outstanding customer experiences.

What you'll do:

- » Use your knowledge of wealth management solutions, sales processes, policies, and procedures to deliver excellent service
- » Oversee all administrative aspects of client investment accounts
- » Organize prospective client meetings
- » Assist the senior financial advisor in prospecting and networking
- » Deliver on client investment needs

What you bring to the table:

- » Preference to those currently IIROC Registered as an Investment Representative. At minimum working towards their Canadian Securities Course
- » Post Secondary education and/or previous industry related experience preferred
- » Strong administrative background
- » Customer service and communication skills
- » Great attention to detail

What we bring to the table:

- » Employee discounts on banking
- » Opportunities for advancement
- » Excellent benefits and pension package

Submit your application online at
atb.com/careers (ID#4059)

Closing date: July 22, 2018

ATB

listens in